

# ICAO DRONE ENABLE 2023 Global Harmonization



## Critical elements of AAM requiring global interoperability and harmonization



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## What we will be talking about?

- **Ciconia intro**
- **Are global standardization and harmonization needed?**
- **Global standardization and harmonization**
- **The V2V link example**
- **Global harmonization – who will lead?**

# ICAO DRONE ENABLE 2023 Global Harmonization



Feb. 26th 2023, C&CAS demo, INDI

(Israel National Drone Initiative)

Dror Bed David

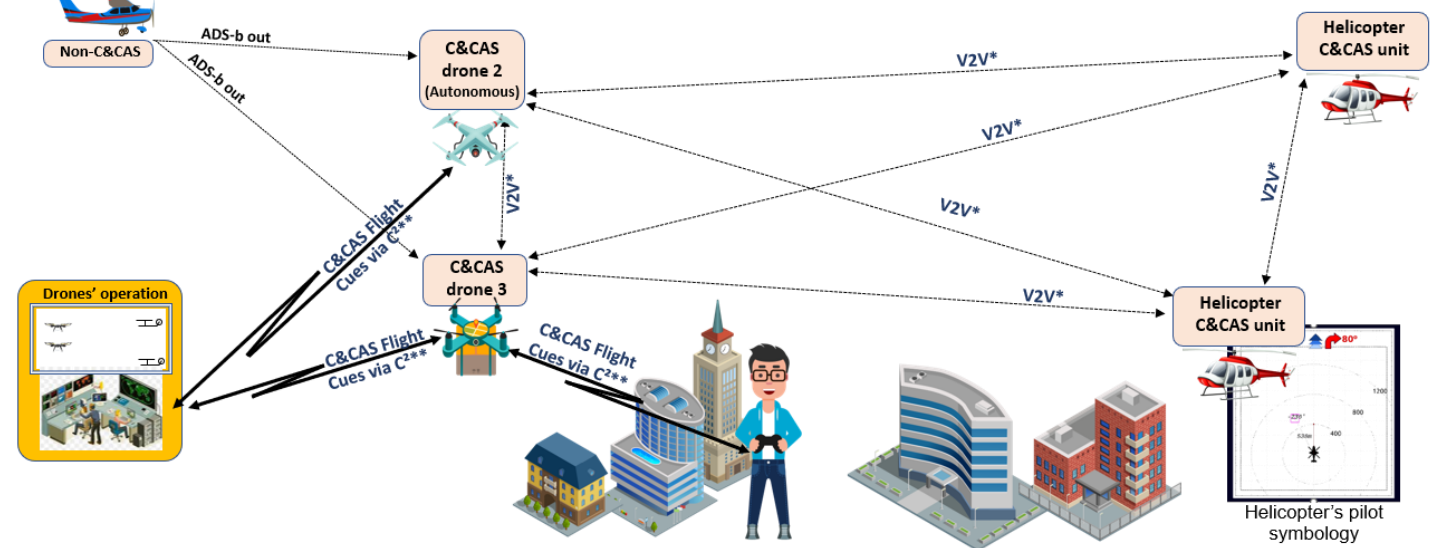
## Ciconia's Vision:

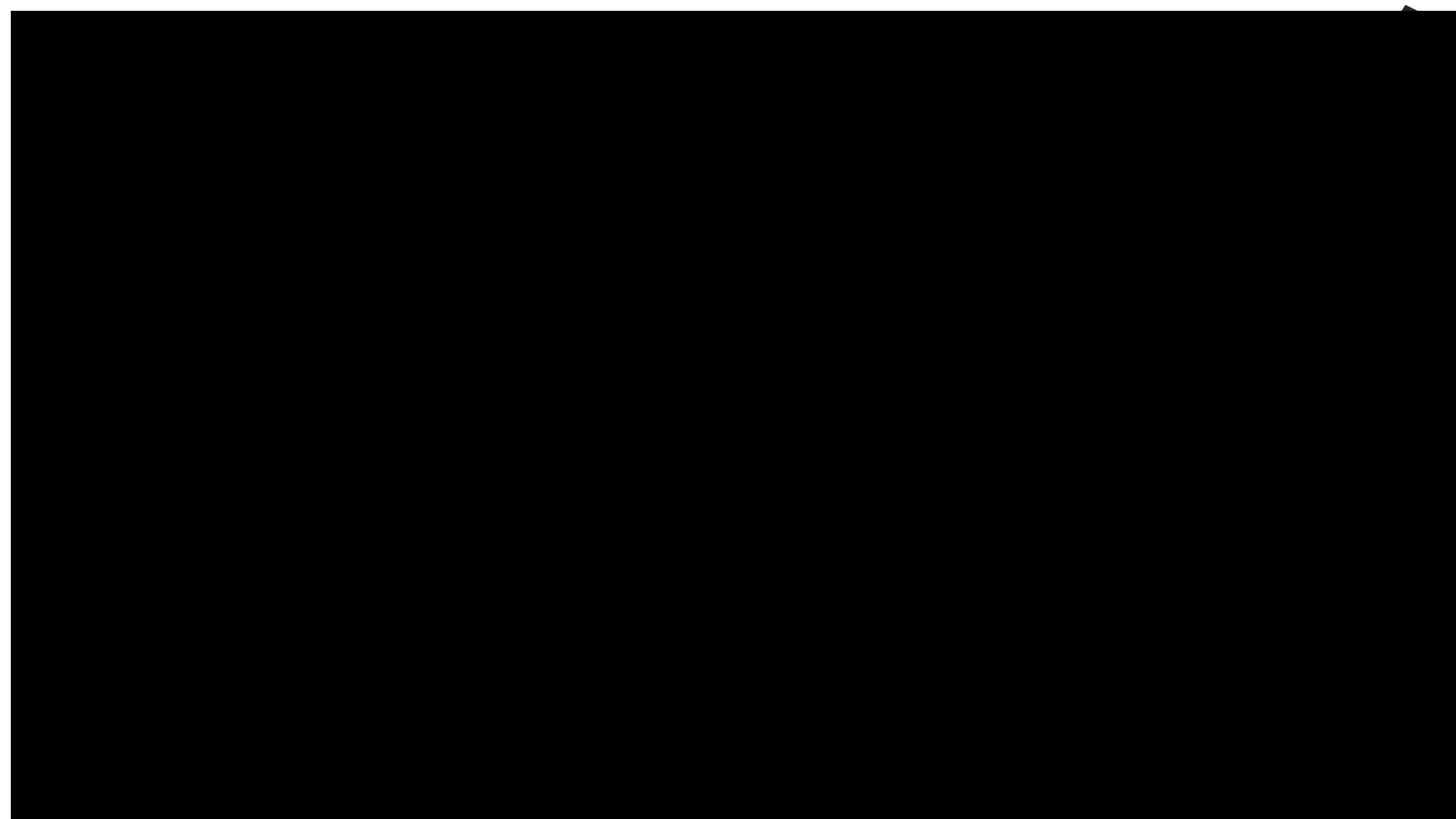
To open low altitude skies for **safe and dense aerial operations** of drones and crewed aircraft

## Ciconia's C&CAS

(Coordination & Collision Avoidance System):

For drones and crewed aircraft





Will the AAM be:

**A mass transit system** taking load off of the roads

or

An isosteric, sort of a **gimmick**, system

?

Depends on the end user price!



Adhering to standards and regulations is a costly process.

Non globalized AAM  $\Rightarrow$  higher expenses

Higher investments / longer ROI



Higher economical risk



Less providers – less competition



higher  
End-user  
price



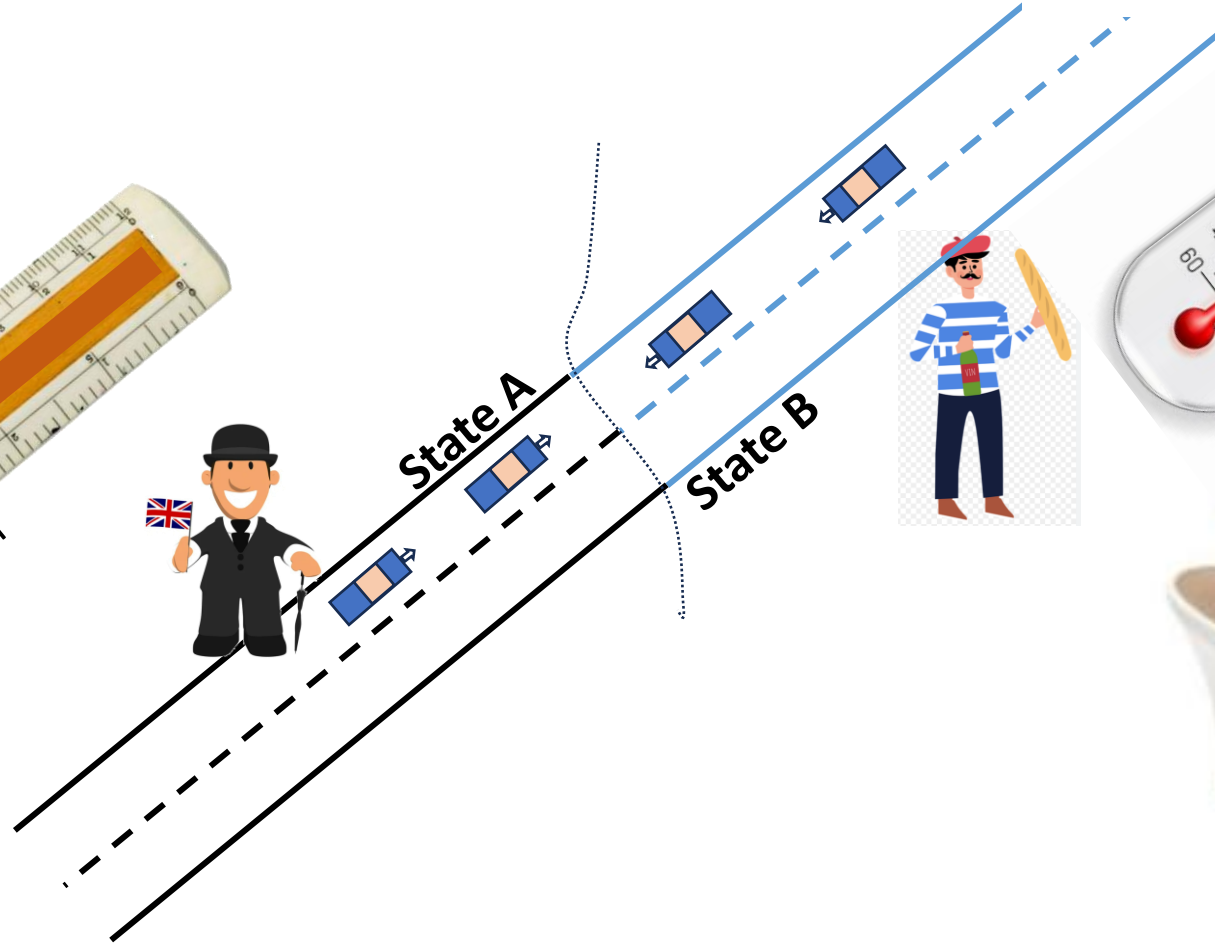
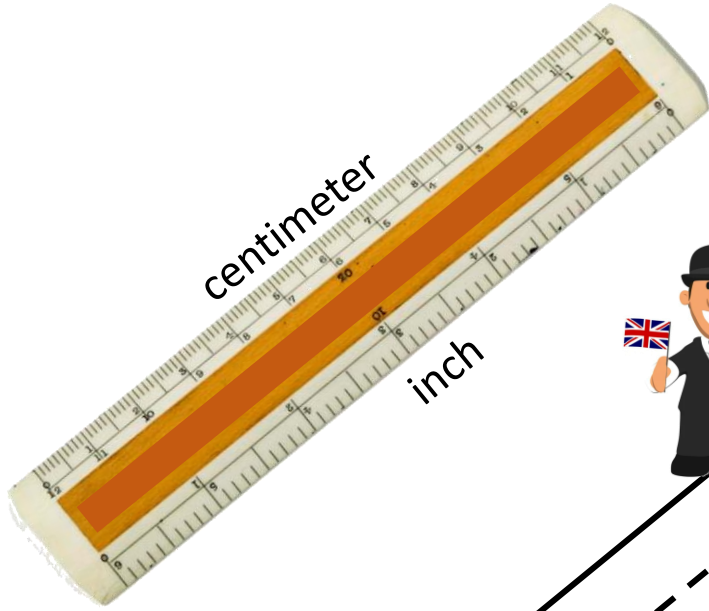
**AAM won't  
be affordable**

# Why Global Harmonization



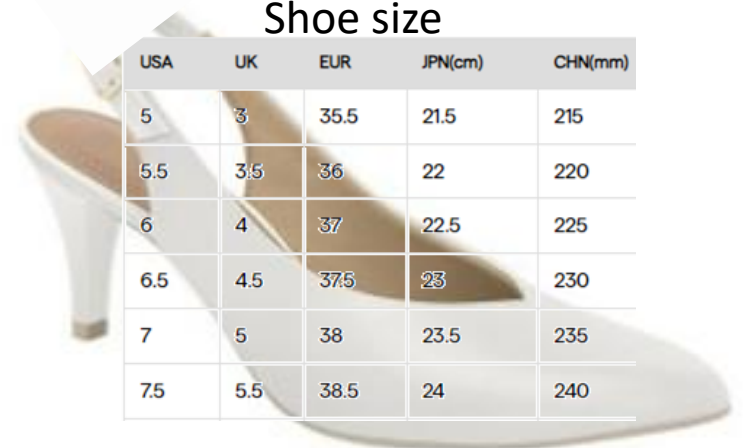
The less adaptations and certification needed for an AAM vehicle / service to immigrate from state A to B – the more affordable the service will be !

# Is Global Harmonization feasible?



Shoe size

USA	UK	EUR	JPN(cm)	CHN(mm)
5	3	35.5	21.5	215
5.5	3.5	36	22	220
6	4	37	22.5	225
6.5	4.5	37.5	23	230
7	5	38	23.5	235
7.5	5.5	38.5	24	240



*The AAM / UTM, industry is young, global harmonization is still an option!*



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Elements that require global harmonization:

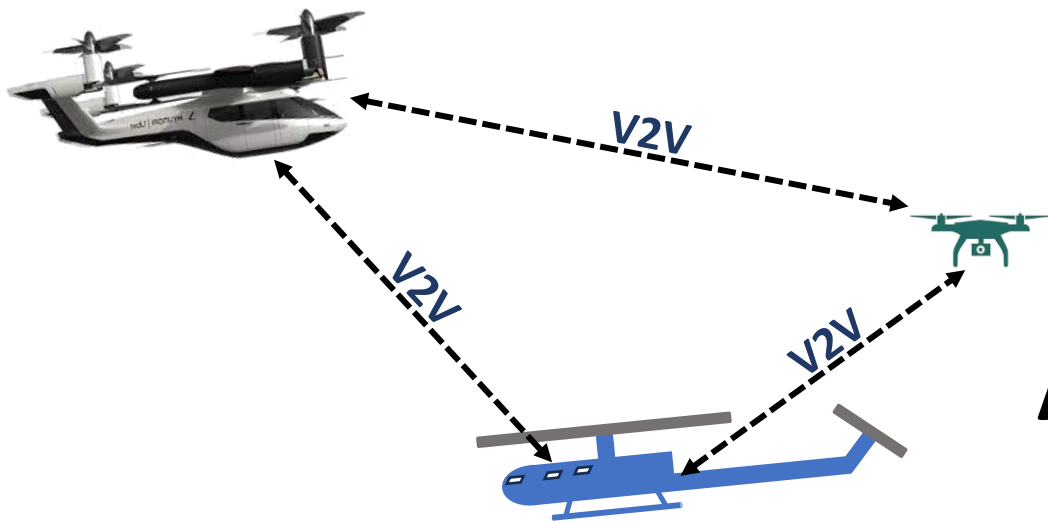
- Technical standards
- ATM (Air Traffic Management)
- Regulations and certification
- Data Sharing, security & privacy: vehicles, operators, infrastructure, regulators
- Infrastructure: vertiports, landing pads, charging stations
- Vehicle To Vehicle (V2V), low latency link
- Decentralized, low latency DAA

*The technology develops rapidly, will the standardization and regulation keep the pace?*

## The V2V (Vehicle To Vehicle) link example

For the **AAM** to be a mass transit system and for the **UTM** to flourish - many aircraft must be allowed into the airspace simultaneously.

A shared by all DAA (Detect And Avoid) system that is based on a **low latency V2V link** allows simultaneous dense aerial ops.



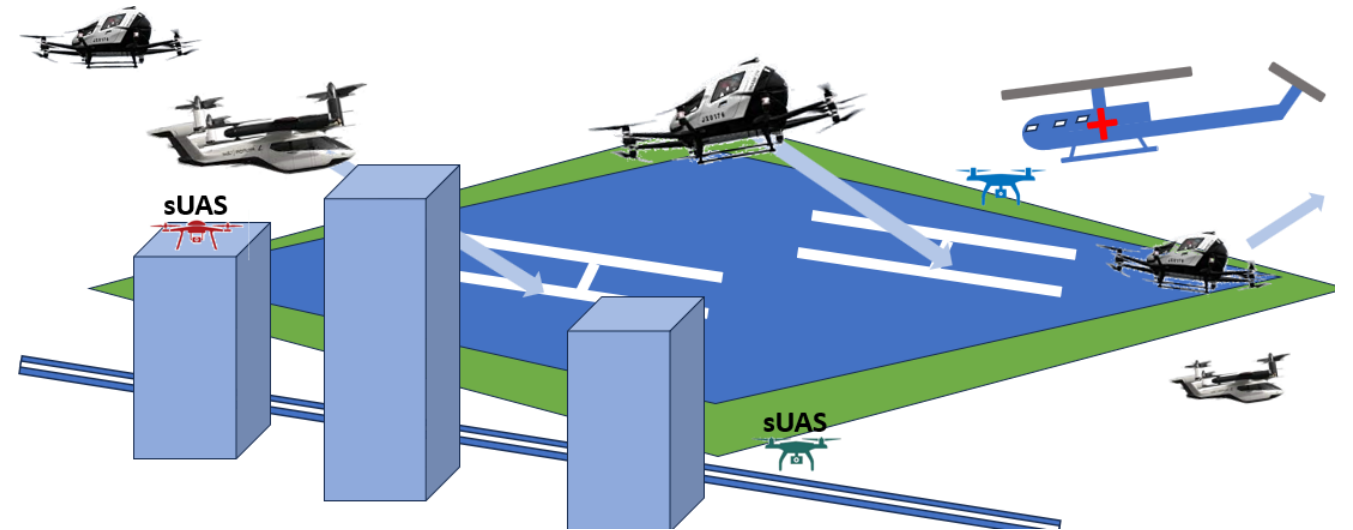
**A low latency V2V link is needed!**

## The V2V (Vehicle To Vehicle) link example

**To set a global, low latency, V2V link,  
CAAs need to agree on:**

- the priorities of the link
- the link characteristics
- the link protocol
- frequency allocation...

And more



As of today, a low latency V2V link is far away –  
a global V2V link is beyond the horizon

## The V2V (Vehicle To Vehicle) link example

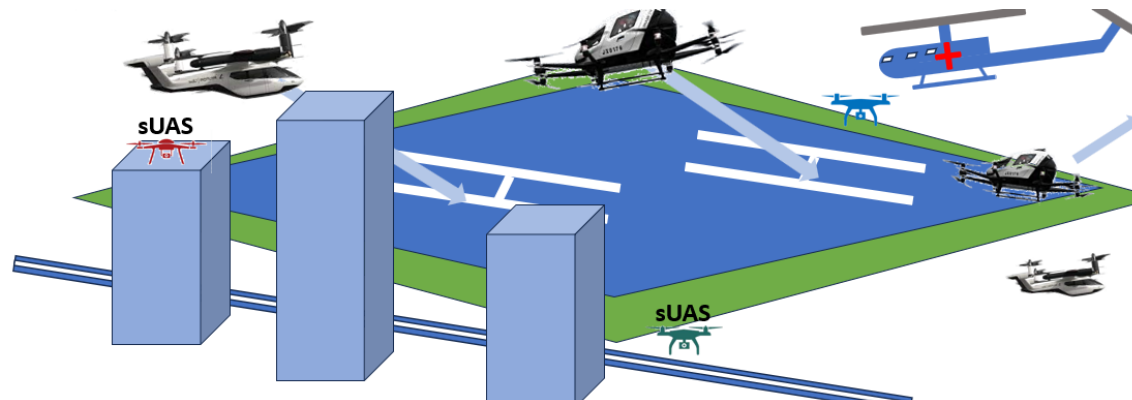


sUAS and AAM



- Mass transit AAM → many vertiports
- Around every vertiport, a no sUAS fly zone
- Conservative calculation: **20% of an urban area will be a 'no fly zone' for sUAS**
- A V2V based DAA system that is shared by all, sUAS and AAM, will allow to reduce the 'no fly zone' size

**A low latency, V2V link, is needed for AAM and UTM**



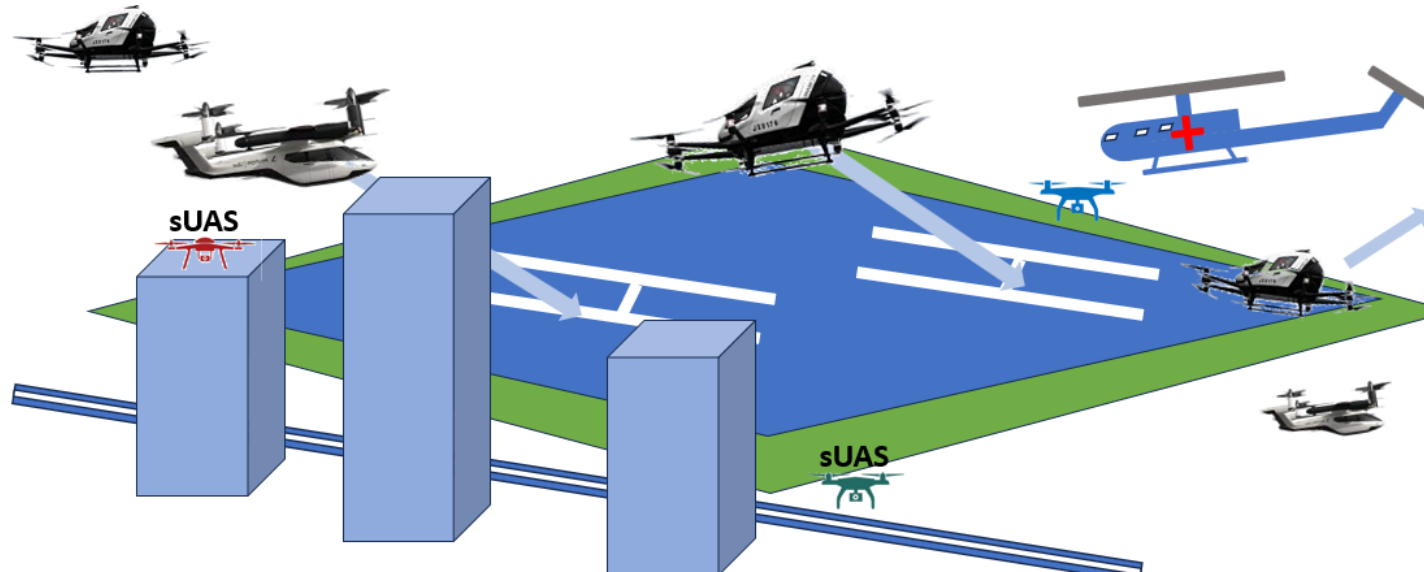
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## The V2V (Vehicle To Vehicle) link example

Who will lobby for a global V2V link?

- Cellular industry? If it is cellular based internet and / or 5G
- Satcom industry? If it is a satellite link
- AAM integrators: Why would one take the risk?



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- The AAM / UTM industry is good for society
  - Good jobs
  - Off loads the roads
  - Exciting / innovative
- UTM aircraft are safe and reliable, AAM will be soon
- UTM / U-space are in place
- Crewed and uncrewed aircrafts can safely operate together
- Regulation and standardization set the pace
- We looked at the V2V example
  - It is a key element for industry
  - However – a V2V link for the ‘low & slow’ is far, a global V2V is very far...

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Who will take the lead to promote  
a globalized low latency V2V?

The ICAO?



Flight test 2023